



**MHHS
PROGRAMME**

Industry-led, Elexon facilitated

Qualification Advisory Group (QAG) #30

22 July 2026

Version 2.0

MHHS-DEL4583

Document Classification: Public

Agenda

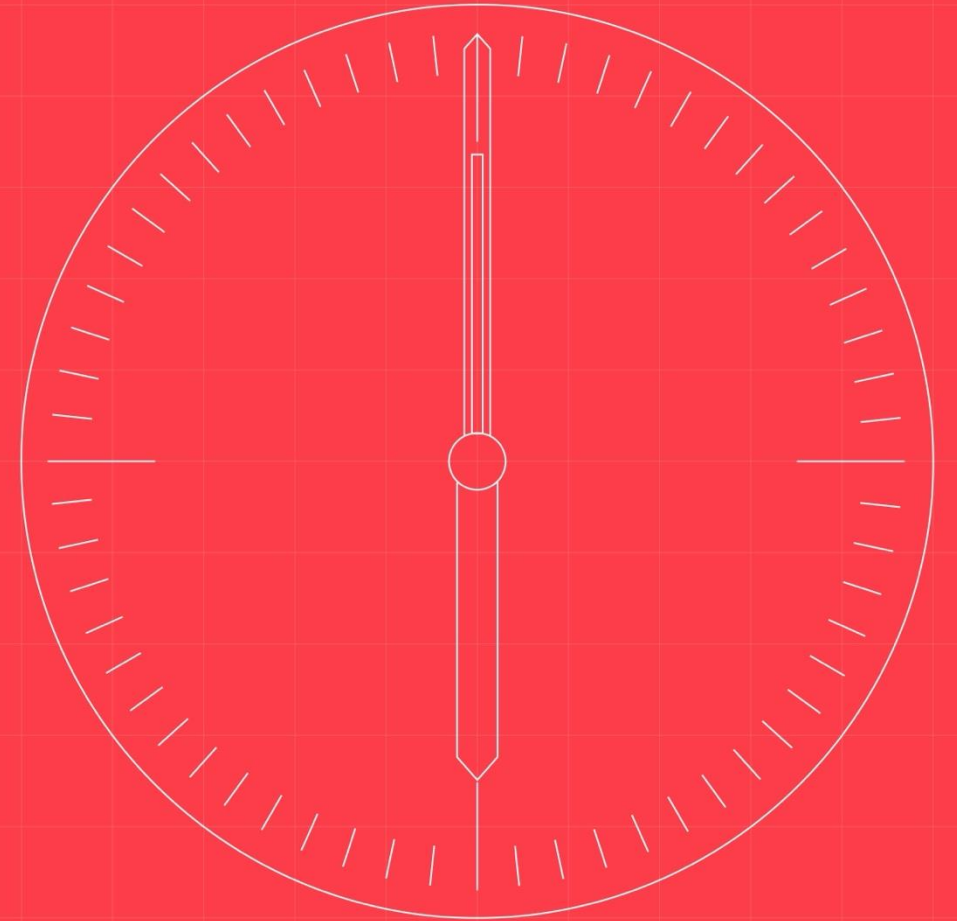
#	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	3
3	Enduring Qualification	Provide a summary of the Enduring Qualification update	Information	BSC and RECCo (Adam Jessop and Carlota Fernandez)	10:10-10:20 10 mins	5
4	MHHS Qualification Approach & Plan - Annex 5	Seek approval of updated Annex 5 documents	Decision	Code Bodies (George Player)	10:20-10:30 10 mins	8
5	M14 Acceptance Criteria	Progress against M14 acceptance criteria	Information	Programme (Mayur Depala)	10:30-10:40 10 mins	11
6	Qualification Progress and RAID Review	Update on: Overall Qualification progress update and M14 Confidence RAID review	Information	Programme (Mayur Depala)	10:40-10:45 5 mins	13
7	Programme Updates	Receive overview of MHHS governance groups and relevant programme updates	Information	Secretariat	10:45-10:45 0 mins	16
8	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Chair & Secretariat	10:45-10:50 5 mins	19
	Appendix	Qualification artefacts status from QWG papers				
	Attachments	QA&P Annex 5 Consultation Comments Log QA&P Annex 5 Redlined Version QA&P Annex 5 Clean Version				

Headline Report and Actions

DECISION: Approval of Headline Report of previous meeting and review of outstanding actions

Chair & Secretariat

5 mins



Headline Report and Actions Review

1. Approval of Headline Reports from QAG held [17 June 2026](#).
2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

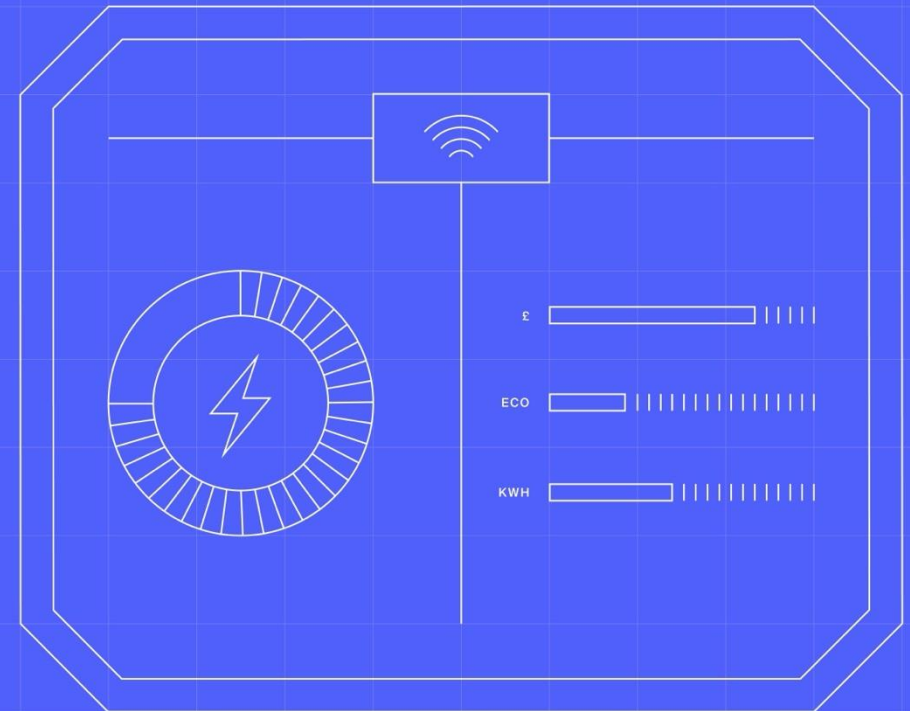
Ref	Action	Owner	Due	Latest Update
QAG22-02	Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval	Code Bodies	22/07/26	ONGOING: To be undertaken when the next milestone decisions are presented.
QAG29-01	Representatives to encourage their constituents to engage with BSC P514 currently out for consultation.	QAG Representatives	22/07/26	RECCOMENDED CLOSED: Consultation ended on 26 June 2026, with four responses, all in support of the change.

Enduring Qualification

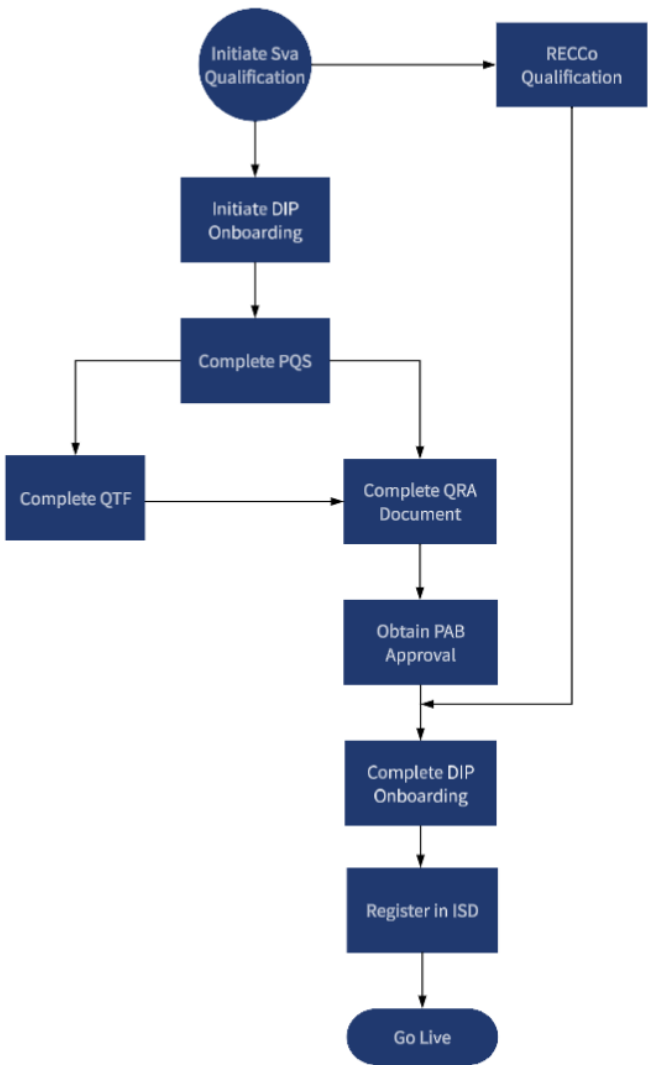
INFORMATION: Provide a summary of the Enduring Qualification update

BSC and RECCo (Adam Jessop and Carlota Fernandez)

10 mins



BSC Enduring SVA Qualification Process Update

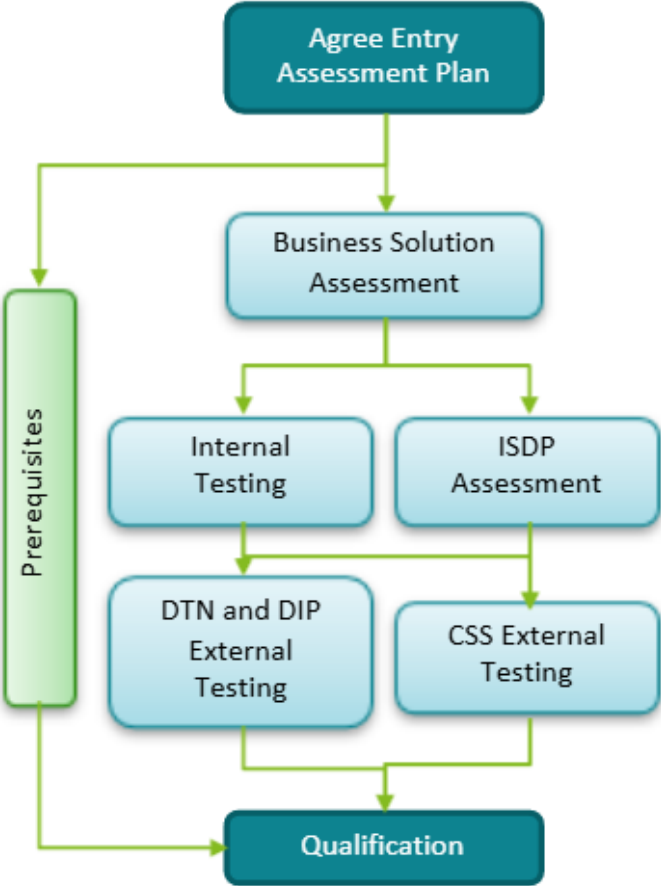


- The Enduring Qualification process went live in April 2026. Key changes from the legacy process include:
 - The Self Assessment Document (SAD) being replaced by the **Qualification Readiness Assessment (QRA)**;
 - The **Qualification Test Framework (QTF)** replacing witness testing;
 - The introduction of **Placing Reliance**, to help reduce repetition of QTF testing; and
 - The Introduction of the **Pre Qualification Survey (PQS)**; an early stage-checkpoint to ensure that participants have the necessary systems, processes, and controls in place before they begin full qualification testing on the QTF.
- Further information on the new Enduring Qualification process can be found on the [Elexon SVA Qualification Webpage](#).

Table view as of: 15/07/26

Company	Role	PQS	QRA	QTF	Application Status	Target PAB Date	Qualification Approval
M14 Critical Supplier 1	Supplier	Completed	In Progress	In Progress	QRA & QTF In progress	24/09/2026	
M14 Critical Supplier 2	Supplier	Completed	In Progress	In Progress	QRA & QTF In progress	24/09/2026	
M14 Critical Supplier 3	Supplier	In Progress		N/A (Full Reliance)	PQS In progress	24/09/2026	
M14 Critical Supplier 4	Supplier	Completed	In Progress	In Progress	QRA & QTF in Progress	24/09/2026	
Supplier 5	Supplier	In Progress			PQS In Progress	Not yet defined	
Supplier 6	Supplier	Completed	Completed	N/A (Full Reliance)	Awaiting PAB	27/08/2026	In Progress
Supplier 7	Supplier	In Progress		TBC	PQS In Progress	Not yet defined	
Distributor 1	LDSO, UMSO, SMRA	Completed	In Progress	N/A (Full Reliance)	QRA In Progress	24/09/2026	

RECCo Enduring Qualification Process Update



- The Enduring Qualification process went live in April 2026. Key changes from the legacy process include:
 - The **Business Solution Assessment (BSA)** has been modified to add 2 additional questions catering to enduring qualification and half-hourly readiness.
 - The **Internal Testing scope** has been widened to include MHHS requirements.
 - Along with DTN and CSS external testing, **DIP external testing** has been introduced.
 - Depending on the assessment of BSA and Internal Testing submission, we would **only send limited test scopes** for external testing.
 - REC Qualifications is currently in discussion on **scoping external testing requirements** to help reduce repetition of testing for applicants using the same systems/managed service providers.
 - Further information on the Enduring Qualification process can be found on the [Category 3 Documents - REC Portal](#) .

Table view as of: 15/07/26

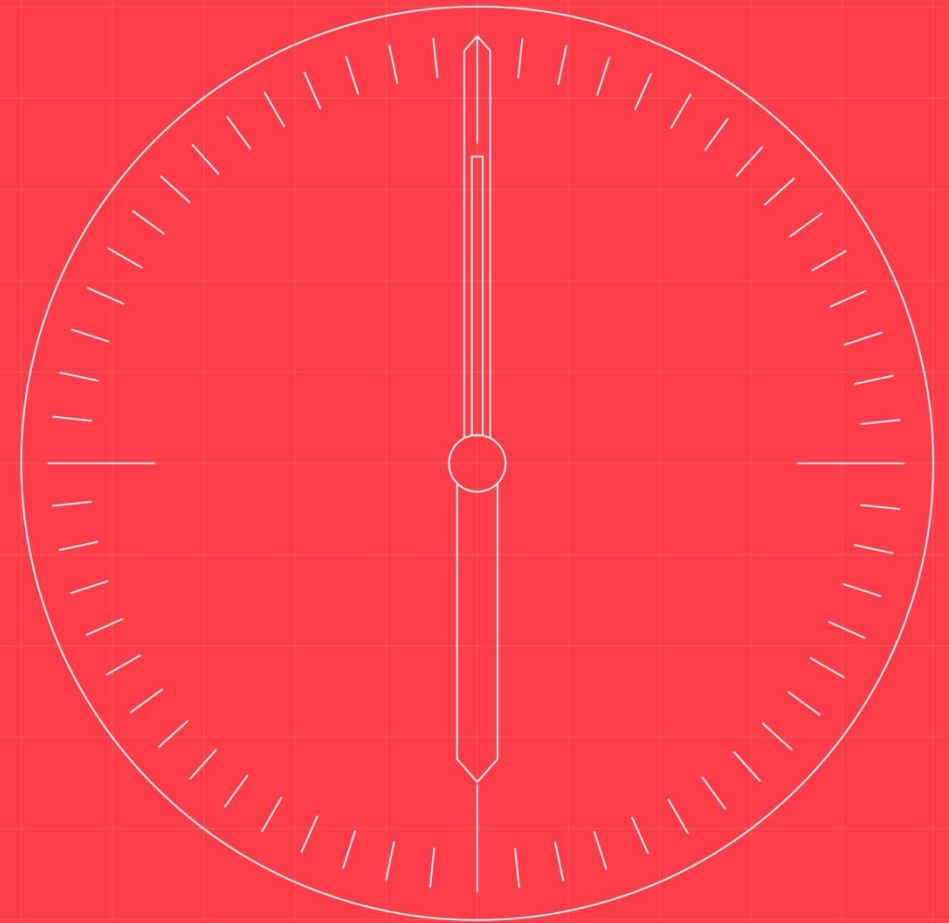
Role	BSA	ISDP	Internal Testing	External Testing	Pre-requisites	REC Internal Approval
M14 Critical Supplier 1	In Progress	N/A	N/A	In Progress	N/A	
M14 Critical Supplier 2	In Progress	N/A	N/A	In Progress	N/A	
M14 Critical Supplier 3		N/A	N/A		N/A	
M14 Critical Supplier 4	In Progress	N/A			N/A	
Supplier 5	Completed	In Progress	In Progress		In Progress	
Supplier 6	Completed	Completed	In Progress		In Progress	
Supplier 7						
Distributor 1	Completed	Completed	In Progress		In Progress	

MHHS Qualification Approach & Plan – Annex 5

DECISION: Seek approval of updated
Annex 5 documents

Code Bodies (George Player)

10 mins



23 Comments

7 Organisations

4 Confirmations



Alignment to P514
Clarifying M14 sanctions

You said:

Comment highlighted that the document should reflect P514 noting that this applies to the Supplier being included in ISD rather than achieving qualification from the relevant PAB

We did:

We have included reference to and intention of Mod P514 in Footnote



Clarification and Spelling &
Grammatical updates

You said:

Comments related to clarification of terms and updates to spelling and grammar

We did:

Applied updates throughout the document to provide clarification and correct identified errors



Details of Unqualified
MPID Categories

You said:

Comments requesting details of the types of unqualified MPIDs

We did:

Provided details of those Participants that have unqualified MPIDs and categorised them according to their circumstances and outlined the next steps for those categories

DECISION

The Chair (with SRO delegated powers) to approve QA&P Annex 5 v3.0.

Next Steps

26/06

ADDRESS
CONSULTATION
COMMENTS



We have addressed your comments and shared the updated documents with the QWG papers

GOVERNANCE
APPROVALS

These documents will be taken for approval to:

- QAG approval 22/07
- BSC PAB on 30/07

22/07



QWG RECOMMENDATION

QWG approved the recommendation to bring the following document to QAG for approval:

- Qualification Approach and Plan: Annex 5



14/07

PUBLICATION

Once approved by the QAG and BSC PAB, these will be published on the QA&P Page on the MHHS Website.



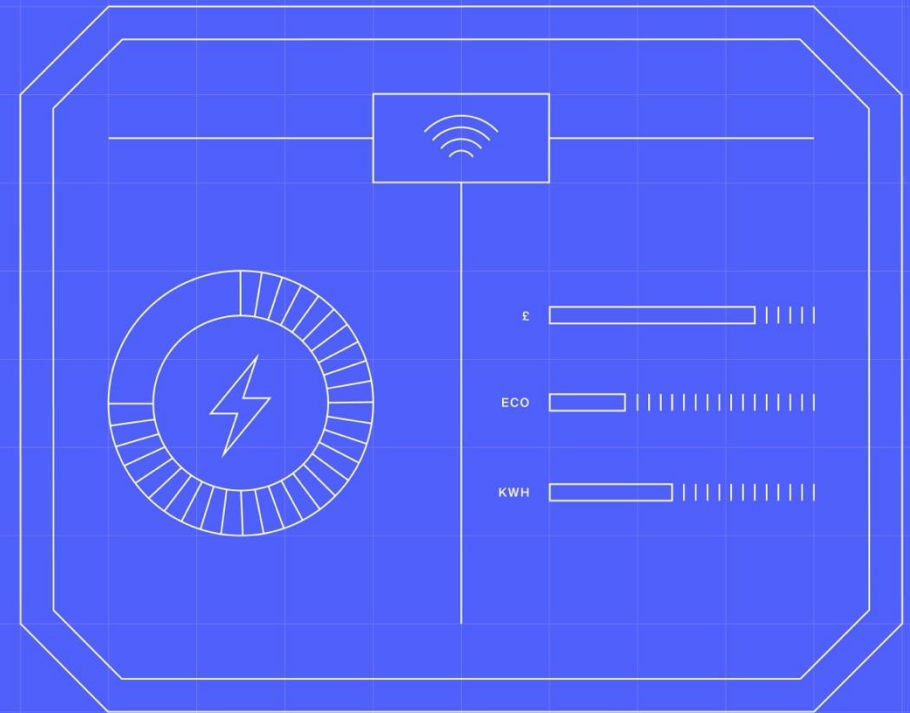
30/07

M14 Acceptance Criteria

INFORMATION: Progress against M14 acceptance criteria

Programme (Mayur Depala)

10 mins



The M14 Acceptance Criteria

The Programme will provide an update on each criterion required to meet M14 at QAG:

	Criterion	Key evidence required to demonstrate the Criterion has been met	Update and Status
1	There is confidence that there have been no MHHS Programme, DIP Manager or Code Bodies issues with Qualification that might have affected Suppliers' ability to achieve M14 (notified to Ofgem in advance of M14 as per Annex 4 of the Qualification Approach & Plan)	- Code Bodies have met their SLAs as outlined in the QA&P - That all PP exemption requests were resolved in a timely manner which did not delay PP's qualification timeframe - Central QTF issues have not critically delayed Qualification Testing	- Currently being met - Currently being met - Currently being met
2	There is confidence that the process in Annex 4 of the Qualification Approach & Plan can be executed if needed	Code Bodies have demonstrated (e.g. through process testing) that the mechanisms are in place to execute Annex 4 actions in line with timings set out (<i>i.e. if Suppliers are not Qualified in time for ISD Publish 19/10/26, Code Bodies will notify RECCo and RECCo will apply the block in CSS for 28/10/26</i>)	- BSC and REC successfully completed Annex 4 testing (including PP) 10 June. Test Completion Report reviewed by Programme. - BSC Mod P514 'Clarification of timings for lifting M14 sanctions for MHHS' approved by BSC Panel and planned for 27 August 26 Implementation. [I276] - Criterion will complete with BSC Mod P514 implementation
3	There is confidence that there have been no Elexon or DIP Manager issues with Service Activation (Parties DIP Onboarded, EFD set in ISD by 26th October and no ISD publication issues)	- No ISD or MDD publish issues that can't be supported by fix forward resolution - No critical delays to DIP Manager publication of the invite to DIP onboard	- Currently being met - Currently being met – DIP CR021 implemented and the associated early onboarding process will be executed for MP8 and MP12 to mitigate risk of DIP onboarding delays impacting Go-live for PPs
4	Decision-making choreography governance in place for M14	- Defined process is set out and communicated across the Programme - Governance meetings are diarised by MHHS Programme PMO.	Complete - Approved at QAG 22 April 2026.

Please note: Next month we will be bringing the criteria for decision as part of the M14 dry-run.

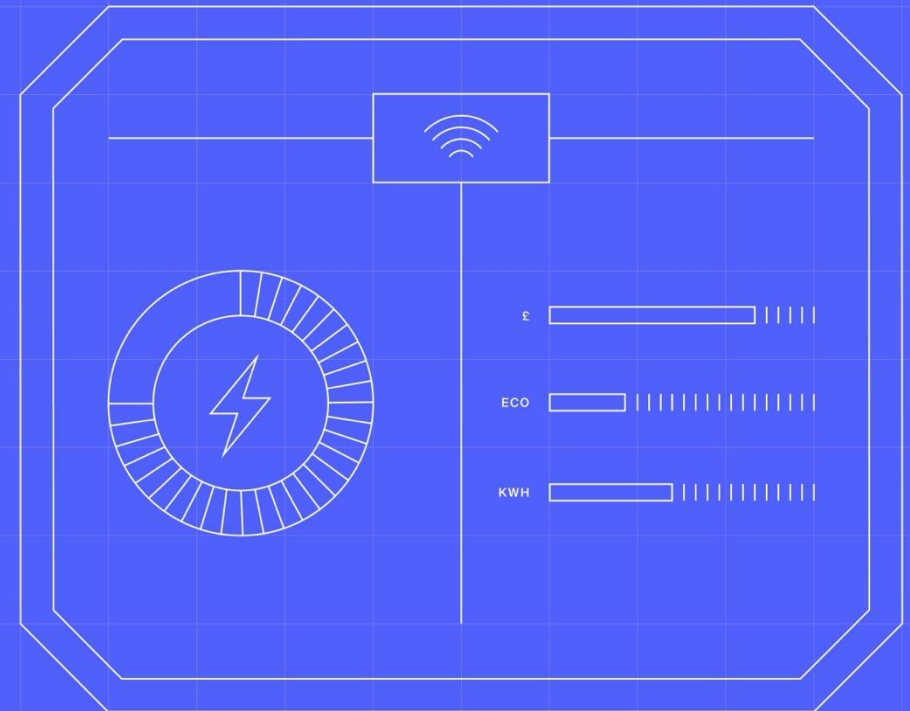
Qualification Progress and RAID Review

INFORMATION: Update on:

- Overall Qualification progress update and M14 Confidence RAID review

Programme (Mayur Depala)

5 mins



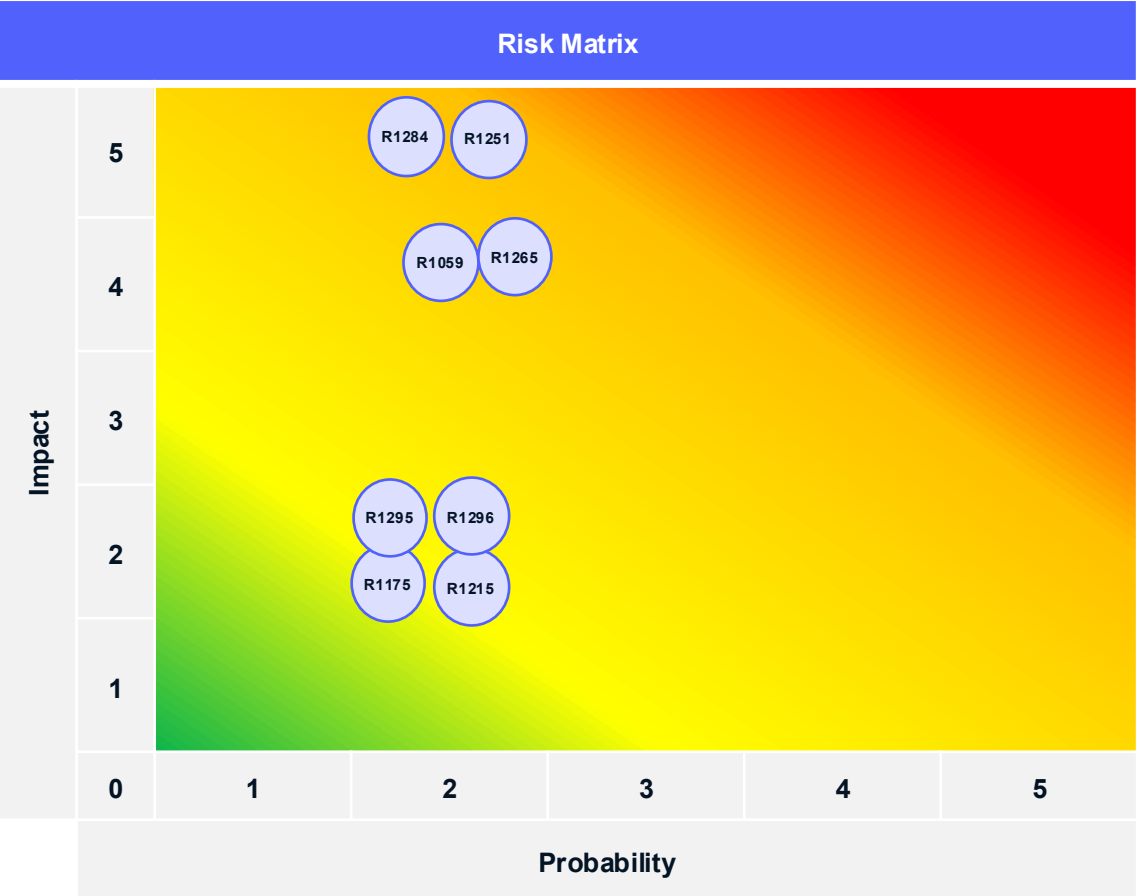
Progress of Qualification Testing and PP Qualification

						Milestone RAG definitions				RAID RAG key	
						Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium
										High	Critical
*Minimum threshold/80% M14 Critical only applies to Waves 1-3	Milestone Name		Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG	
	Qualification Wave 1/2/3/4 QT Execution Start		25/08/25 (T3-QU-0028)		20/10/25 (T3-QU-0034)		12/01/26 (T3-QU-0039)		09/03/26 (T3-QU-0044)		
	Qualification Wave 1/2/3/4 QT Projected Execution End		09/01/26 (T3-QU-0054)		20/02/26 (T3-QU-0055)		08/05/26 (T3-QU-0056)		10/07/26 (T3-QU-0057)		
	80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD		16/01/26 (T3-QU-0097)		06/03/26 (T3-QU-0101)		22/05/26 (T3-QU-0105)		24/07/26 (T3-QU-0109)		
	80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager		15/04/26 (T3-QU-0134)		28/05/26 (T3-QU-0135)		30/07/26 (T3-QU-0136)				

Risk ID	Risk	Mitigation Plan	Mitigation	Owner	Due Date	Previous Score	Current Score
R1251	There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, as there will be peaks of PPs qualifying at the end of Wave 3 (Migration Pathway 8) & the end of Wave 4 (Migration Pathway 12)	1) Monitor Code Body and DIP Manager capacity through Readiness Assessments 2) Code Bodies encouraging PP use of earlier Migration Pathways 3) Engage DIP Manager on DIP CR021 to enable earlier onboarding of participants in high-volume pathways 4) Review risk score following RA outputs, DCAB decision, and confirmed implementation approach	- DIP Manager will be raising DIP CR0021 to allow PPs to onboard to DIP production environment in advance of qualification, mitigating the time for parties to DIP onboard. Implementation proposed for 24/06 - Migration Pathway 8 has been brought down to 13 PPs and Migration Pathway 12 to 25 Participants - DIP DCR0021 implemented and to be applied to Migration Pathway 8 to reflect increased numbers in MP8, but mainly to test the process before the much higher numbers in MP12	Code Bodies / Programme	01/08/26	14	14
R1265	There is a risk that Market Participants, particularly smaller Suppliers and Agents, do not fully understand or complete their Service Activation activities ahead of Qualification	1) Provide clear Service Activation guidance and examples. 2) Deliver targeted support sessions for high-risk participants. 3) Monitor readiness dashboards and escalate delays early 4) Ensure DIP onboarding process improvements support qualification timelines	- Two cases have been identified following QWG. Given the limited number of Participants impacted to date and the minimal impact observed prior to guidance being issued, the probability rating has been reduced. Clarified guidance on MDD form requirements has now been provided for parties, agents, and new entrants. The Programme will continue to monitor and manage any further cases arising through Waves 3 and 4 - Mitigation plan remains appropriate and is being implemented as planned. SA activity for Waves 3 and 4 is still in its early stages, with ongoing engagement to obtain participants' Expected First Dates (EFDs). As most participants are existing suppliers, the identified MDD-related risk is not considered applicable to most cases	Elexon PMP Team	01/08/26	12	12
R1059	There is a risk that unplanned and planned outages from DIP in UIT impacts participants QT testing progress as PPs are not able to test whilst DIP is down	1) Monitor DIP availability and outages during QT execution phase 2) Maintain defect tracking and incident resolution processes 3) Apply lessons learned from SIT/UIT outages to improve resilience 4) Continue monitoring until QT/UIT environments are fully closed or stable	- Probability decreased by one, score now returned to 13 as the root cause of UIT issue was with participant - As per above, no change. Risk to be monitored monthly - Impact reduced from 4 to 2 as this will not prevent M14 going ahead and the number of MPANs at risk is low - Risk to be kept open until UIT is taken down given it is still being used for Sandbox testing until end August	DIP Manager / Code Bodies	01/08/26	9	9
R1295 (New)	There is a risk that sanctions will be required for Wave suppliers who have not qualified by M14	1) Continue weekly participant qualification tracker reviews and RAID reviews 2) Maintain participant watchlist and targeted assurance for at-risk organisations 3) Escalate missed milestones through Qualification Escalation Process 4) Monitor recovery plans and evidence submissions through to Director Sign-off 5) Communicate the consequences of failing to achieve M14 and support participants in recovering delivery plans	New risk opened, no further updates outside of the mitigations noted. Continuing to monitor	Code Bodies	01/08/26	-	8
R1296 (New)	There is a risk that sanctions will be required for M14 suppliers who are using the M14 Enduring Qualification process	1) Continue weekly Enduring Qualification assurance and tracker reviews 2) Monitor participant progress against Enduring Qualification milestones and evidence submissions 3) Maintain targeted engagement with at-risk Enduring Participants and agree recovery plans where required 4) Programme support to Enduring Qualification Team with ad-hoc escalations 5) Continue regular reporting of Enduring Qualification readiness and emerging risks to programme governance	New risk opened, no further updates outside of the mitigations noted. Continuing to monitor	Code Bodies	01/08/26	-	8

M14 Delivery Confidence

The output from the E2E Participant Journey, Migration Pathways & ISD Publish PPIR has given us confidence that T2-QU-0300 remains RAG'd green. The Programme, Code Bodies and Elexon continue to take steps to mitigate to ensure that Central Parties are set up to support each Non-SIT PP to qualify on their chose Migration Pathway. Taking into account continued strong performance across QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1251 and R1265 which are the main risks to Qualification. The proposed M14 acceptance criteria set out that M14 will remain on track unless there are issues with central Qualification processes, which are not currently at risk.



Milestone Name				Date	RAG
SIT Participants are Qualified				30/07/26 (T3-QU-0086)	
All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager				15/04/26 (T2-QU-0150)	
All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager				28/05/26 (T2-QU-0200)	
All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager				30/07/26 (T2-QU-0250)	
Qualification Wave 4 Participants approved by BSC PAB and REC Manager				24/09/26 (T2-QU-0300)	

Risk ID	Risk	Mitigation Plan	Latest Updates	Previous Score	Current Score
R1284	There is a risk that unqualified MPIDs intending to exit the electricity market still have MPANs registered in legacy at M15	1) Enforce compliance through BSC and Ofgem mechanisms 2) Ensure monitoring of MPID exit and residual MPAN status pre-M15	- Clarified BSC and Ofgem enforcement action for non-compliance with the BSC and therefore their Supply license - There is a proposed update to QA&P Annex 5 that will be brought to consultation - internal review - The consultation has been published externally. Consultation closure date 26/07	12	12

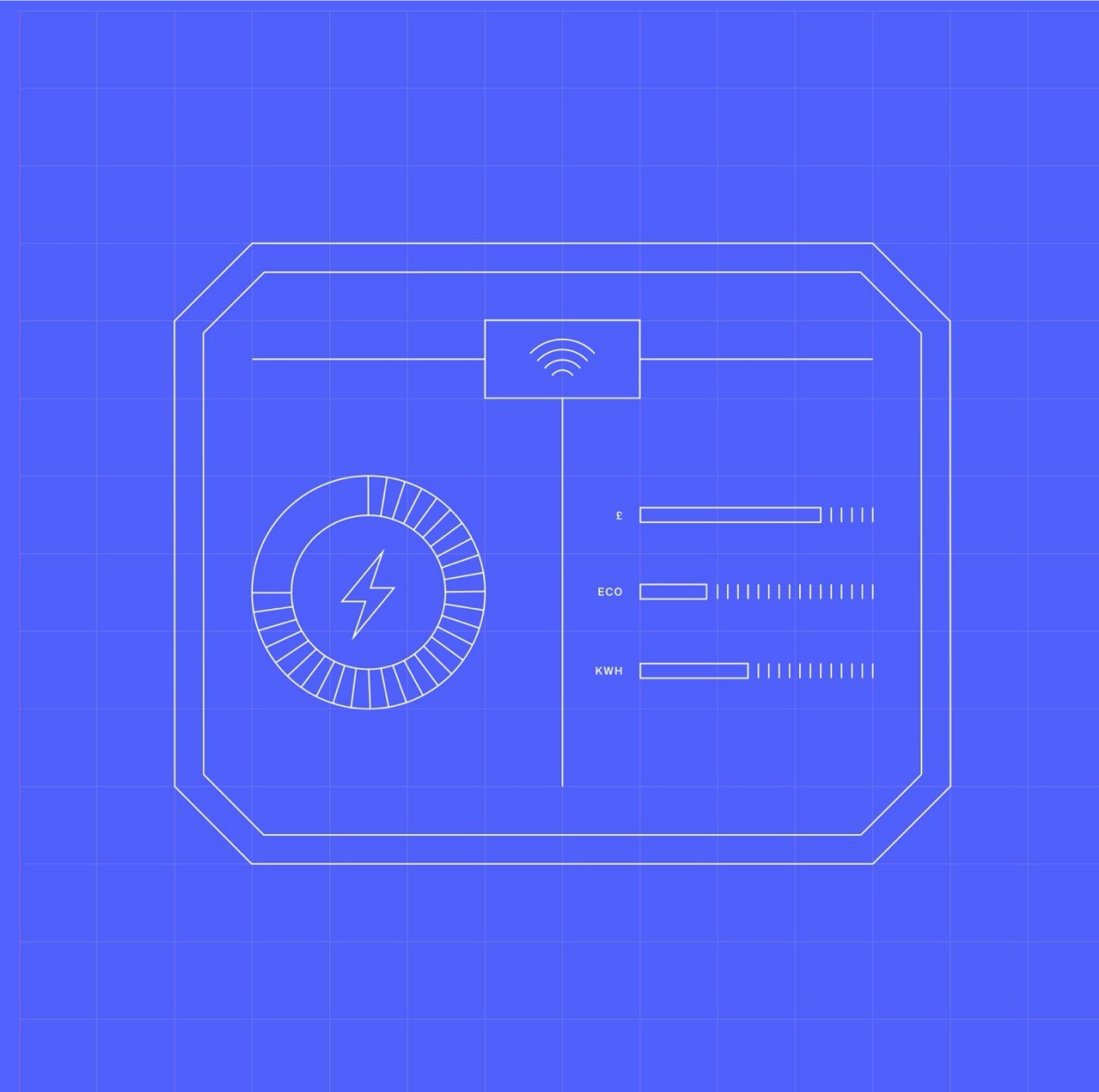
Key	
	Current Score
	Previous Score

Programme Updates

INFORMATION: Receive overview of MHHS governance groups and relevant programme updates

Secretariat

0 mins – to be taken as read and discussed by exception



Governance Group Updates

Programme Steering Group (PSG)

PSG 01 July 2026

Ofgem Update: Ofgem confirmed MHHS's strong position and confirmed work is underway regarding CP391 with an update expected w/o 06 July 2026.

CR065 Update: CR065 was approved, subject to further refinement of Appendix 3 of the Migration Framework following feedback from RECCo.

Programme Status Update: The Programme remains on track across Qualification, Migration and M16 preparations, with continued positive progress reported against all key milestones.

Migration Update: 13.7+ MPANs migrated, with all central systems continuing to perform as expected and Troublesome MPANs reducing.

Qualification Update: Qualification continues to perform strongly, with delivery on track across all waves and no material programme issues.

M16 Update: The Programme noted that revised decision criteria will be taken to an eMCAG for approval.

Elxon Progress against IPA Strategic Actions: Elxon provided an update on the IPA's 5 strategic actions on Elxon's Service Management.

M14 Acceptance Criteria: Programme presented the criterion required to meet M14, as well as the update and status against each.

IPA Update: The IPA presented an assurance update and a detailed overview of key Lessons Learned till M11.

PSG papers available [here](#).

Migration & Cutover Advisory Group (MCAG)

eMCAG 07 July 2026

Decision Criteria and Process for the Settlement Timetable: The RF Decision Criteria recommended by STEG as detailed in MHHS-DEL4564 Updated M16 Decision Criteria v1.0.

Programme Milestones Updates: The Programme provided an update on four M16-related milestones (T3-MI-0500, T2-MR-0500, T2-RA-0700, T2-EL-0200) to align the programme plan to the RF Decision Criteria.

MCAG papers available [here](#).

Qualification Advisory Group (QAG)

QAG 17 June 2026

Programme Milestones Related to QAG: Wave 2 Qualification (T3-QU-0135 and T2-QU-0200), Wave 3 80% Final QAD submission (T3-QU-0105) and Wave QT Execution End (T3-QU-0057) milestones were approved.

MHHS Qualification Approach and Plan – Annex 4: Updated v4.0 Annex 4 documents were approved.

M14 Acceptance Criteria: Programme outlined criterion #1 is Green with no central issues impacting M14, criterion #2 is expected to move from Amber to Green following MOD P514 being out for consultation and criterion #3 is Green with no issues to ISD publication and DIP onboarding.

QAG papers available [here](#)

Wider Programme Updates

Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

- 1. NEW! Upcoming deadlines for Migration Pathways (MPs) - **please note the key deadlines for your Migration Pathway over the next week, as set out in the article below**
- 2. REMINDER: Readiness Assessment 8 (RA8) - the deadline is **Wednesday 29 July 2026**
- 3. NEW! Migration Update

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

Upcoming Governance Meetings:

Here's what's coming up over the next week:

- **Wednesday 22 July 2026:** [Qualification Advisory Group \(QAG\)](#) at **10:00**
- **Wednesday 22 July 2026:** [Settlement Timetable Expert Group \(STEG\)](#) at **14:00**

Working Group Progress Report

Migration and Cutover Advisory Group (MCAG)		
	Migration Working Group (MWG)	Settlement Timetable Expert Group (STEG)
Upcoming meeting's agenda items	13 August 2026 TBC	22 July 2026 TBC
Agenda items from last meeting	09 July 2026 - Forward Look - Summary of Migration Execution - Migration Observations and Lessons Learnt - Sprint 4 Planning Update - CR065 Next Steps - Pathway to M15 and Supplier Migration Complete Status - Risks for Sprints - Guidance on REG1031 Rejections Relating to Market Segment Mismatches - Complex Sites - Migration Exclusions - External Change Log - MWG Backlog - Migration Issues and Blockers - Top Programme Risks related to MWG	08 July 2026 - eMCAG Outcomes - Initial Discussions on SF Criteria - M16 Year Minus 1 Assessment - Settlement Monitoring: SVA and CVA Deltas - Migration Reporting - M16 Risks

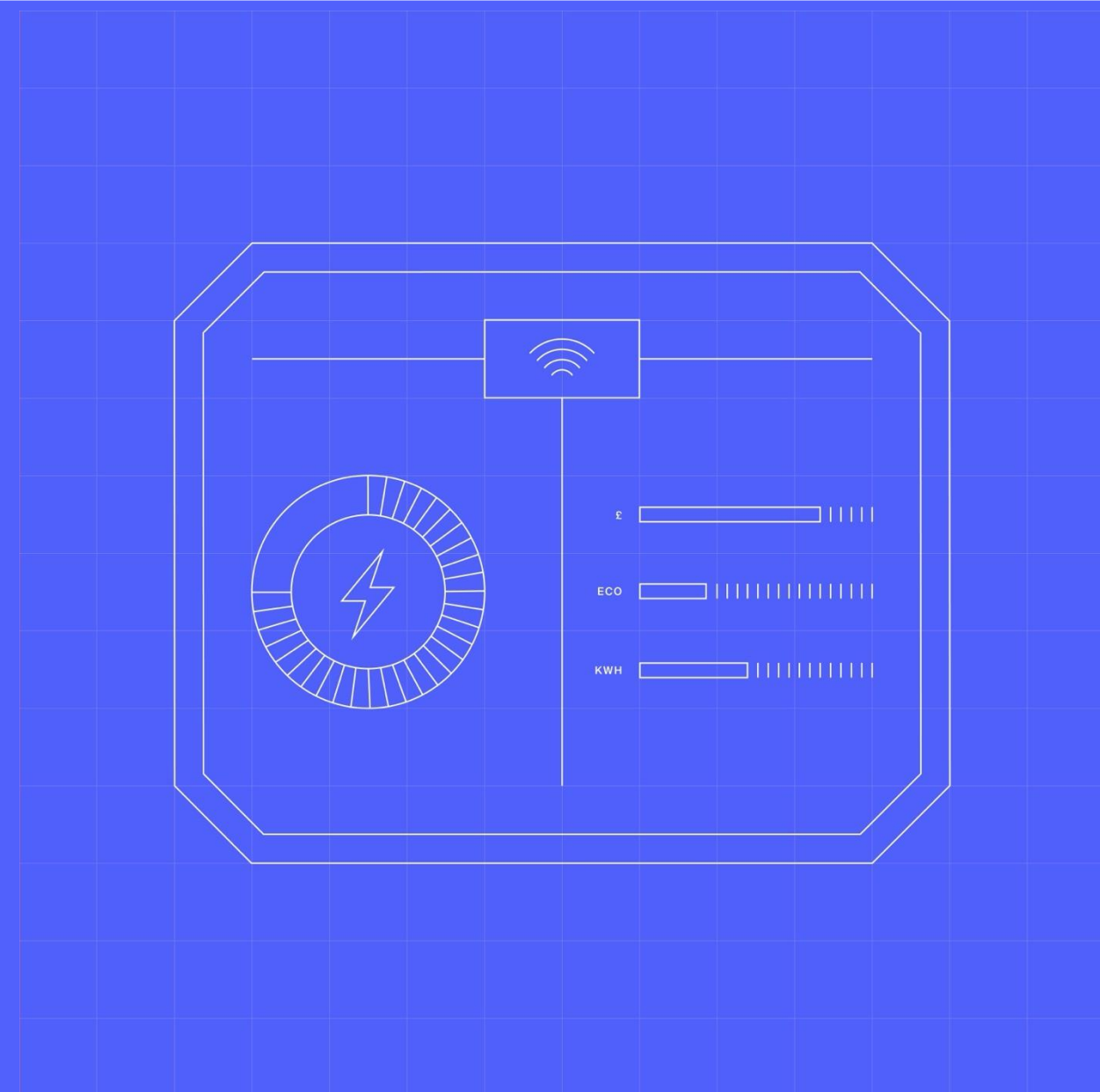
Qualification Advisory Group (QAG)	
	Qualification and E2E Sandbox Working Group (QWG)
Upcoming meeting's agenda items	11 August 2026 TBC
Agenda items from last meeting	14 July 2026 - Qualification Wave Update - Qualification Progress Update - Enduring Qualification - DIP Manager Checklist Progress - DIP Onboarding Update - MHHS Qualification Approach & Plan – Annex 5 - QT Artefacts - Qualification RAID Review

Summary and next steps

INFORMATION: Summarise actions and agree any agenda items for next meeting

Chair & Secretariat

5 mins



Summary and Next Steps

Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 11 August at 2pm**
3. Date of the next QAG: **Wednesday 19 August at 10am** (if required)

Update: (No Changes)

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v7.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v3.0

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- **QT Test Steps v7.0 (DEL3815) *UPDATED**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v3.0 *UPDATED**

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815)
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- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v2.2

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179) ***new version**
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815) ***current version**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v2.2 *added to list**

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) *NEW***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
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- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) *NEW***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	Updated version published to include additional guidance.
QT RTTM (By Role)	C	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM)	At test exit	At test exit	At test exit	At test exit

SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHSP and MCC regarding Migration timelines and please

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/04/2025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)